

### HEAVENN: Europe's first Hydrogen Valley

Power to the molecules

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**New Energy Coalition** 

### Where are we located?





# Situation in the Northern Netherlands





# Situation in the Northern Netherlands



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Gas production and cumulative economic impact - baseline



Cumulative impact on economic growth in Northern Netherlands (in %, right)

### A region needs a business H2 fits as a glove!



#### **Green Hydrogen Economy in the Northern Netherlands**



Green Hydrogen Economy In the Northern Netherlands





## Green Hydrogen Economy in the Northern Netherlands

### Becoming an Integrated Hydrogen Economy





- By linking individual projects and developing local H2 infrastructure, establishing H2 Valleys represents the next development stage towards a local H2 economy in the long term
- H2 Valleys should establish local H2 nuclei from which further rollout and uptake of local H2 use can be started
- Implementing H2 Valleys should be part of a clear local strategy to start a long-term green energy transition and be backed up by respective political commitment

### **The North: Perfect match**



- The region is perfectly positioned and willing to develop an integrated green H2 economy, due to:
  - The large-scale existing and planned supply of renewable electricity, including onshore and offshore wind, and solar PV, as well as strong interconnections with larger windbased areas in Denmark and Germany
  - The existing large-scale chemical industry, already experienced in production and handling of H2
  - The existing gas transmission and large-scale underground storage infrastructure

### **The North: Perfect match**



- The potential to scale-up and export green H2 to other EU regions by land and sea
- The ongoing decarbonization of mobility in urban areas
- The strong knowledge and industry-led innovation infrastructure. The political support at local and regional level, e.g. through the three northern provinces (Groningen, Drenthe and Friesland), substantiated by the development of a "Green H2 Economy" roadmap in 2017, updated in 2019.

### HEAVENN



#### The consortium

- New Energy Coalition
- 28 entities from 7 EU countries (NL, D, DK, B, UK, ES and E)
- Parties are: businesses (large, mid-sized and small), associations, knowledge institutions, expert advisories, regional development institutions

#### **Broad national and international support**

- Over 60 parties from over 12 countries have given their support to the project by means of a Letter of Support
- The project can also rely on broad political support covering the whole political spectrum – nationally and EU level





#### IS SUPPORTED BY:

- BILL ELRICK & NICO BOUWKAMP Executive Director & Technical Programme Manager of the California Fuel Cell Partnership & Frontier Energy California USA
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#### IS SUPPORTED BY:

- EDWARD DOORTEN Bargant Founder of GreenPlanet (state-of-the-art fuel station for traditional and sustainable fuels)
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#### IS SUPPORTED BY:

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FRANZ STREMPFL Managing directors of Energienetze Stelermark GmbH, on behalf of the member associations of the European Research institute for Cas and Energy Innovation (DVGW, DGC, SVGW/VSG, KVGN and OVGW)





### **HEAVENN MOVIE**

### Industrial feedstock



- Facilitation of supply of green H2 to 'green' methanol production process, full output 20 MW (Delfzijl)
- Facilitation of Supply of green H2 to produce renewable "dropin" e-fuels for transport applications, full output 40 MW (Delfzijl)

Total initial industrial H2 demand estimated at 2.800 tpy, going up to > 7.000 tpy by 2022

### **Heat & Power**



- Heat for residential (100 and 250 houses in Hoogeveen) and municipal building (Groningen)
- 4 (-10) MW Electrolyser for industrial heat (Emmen)
- Back-up power data centre 100kW fuel cell supply based on green H2 (Groningen)
- On-shore auxiliary power 100 kW for inland boats/barges (Delfzijl)

Total heat & power H2 demand: expected to increase to > 500 tpy





- Passenger and light duty: 105 FC passenger cars and 8 vans
- Heavy duty : 4 garbage trucks and 8 heavy goods vehicles
- 4 H2 Refuelling Stations (2 x 350 bar, 2 x extension/upgrade to 700 bar)
- Maritime/inland salt barge
- (Equivalent of) 10 FC buses (Qliner coaches, crafters, etc.)

Total mobility H2 demand: estimated 680 tpy

### **Storage & Infrastructure**



- Studies & preparatory work for the deployment of repurposed and new H2 pipelines
- Realisation of (polymer-based) pipeline connections on the Delfzijl Chemical Park connecting supply and demand
- Deployment of new H2 pipeline between GZI site and the Emmtec Industry Park
- Distribution of H2 across the region via trailers
- Deployment of underground gas storage system

### HEAVENN





### More than HEAVENN Roll out to mass application





### Hydrogen Investment Plan 2.0



THE NORTHERN NETHERLANDS HYDROGEN **INVESTMENT** AGENDA 2.0 THE NORTHERN NETHERLANDS

HYDROGEN VALLEY AS BLUEPRINT FOR EUROPE



### Join us in HEAVENN!



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